



Financial Well-Being

Tax Tips

Tax time can be stressful and time-consuming, but our financial consultants can help. Get organized with your tax filing this year and gain confidence by learning common strategies to minimize your tax liability. One of the big decisions to make at tax time is whether to file on your own or work with an expert. If you want to make informed decisions about selecting a tax professional and the impacts of various taxes, consider talking to a financial consultant.

How a Free Financial Consultation Can Help:

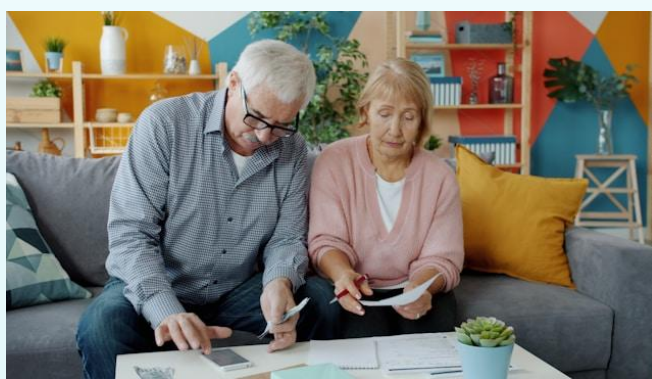
Utilize your financial consultation to learn how to:

- Get tax updates that may affect filing
- Learn strategies to organize finances
- Know what files to save and for how long
- Manage tax withholding
- Review ways that may reduce tax liability
- Plan for retirement with tax-advantaged accounts

Ready to transform your financial future?

Each covered employee is entitled to one (1) free 30-minute telephonic consultation for financial coaching.

Call and we will connect you to an expert who can give you education, guidance, suggestions, and support. You have an opportunity to confidentially talk with an individual who is familiar with complex financial matters and discuss the most appropriate way to handle your financial situation. If you could benefit from a private discussion with an expert with experienced financial insight, or would like a second opinion to feel confident about a particular financial strategy or decision, please consider an EAP financial referral.



We go the extra mile to exceed our members' expectations. We are here to help our members every step of the way — helping you with your work, your life, and your work-life balance! Call us to arrange a free, confidential consultation.

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